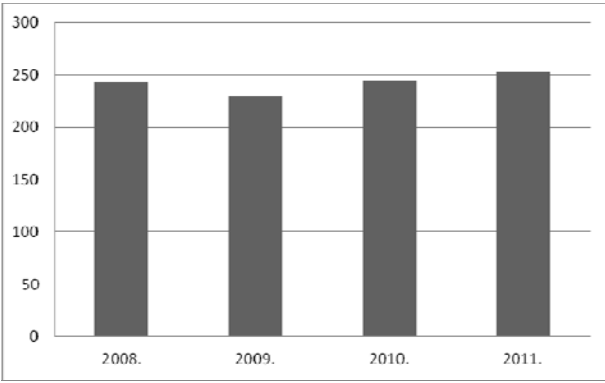




## HUNGARY

### Recent changes in pharmaceutical policy measures and developments in pharmaceutical expenditure

Major changes in pharmaceutical policy in 2012-2013	Development of pharmaceutical expenditure in the last 5 available years										
<p><b>Major changes in pharmaceutical policy in 2012-2013</b></p> <p><u>Pricing</u></p> <ul style="list-style-type: none"><li>• <b>New manufacturer payment obligation:</b><ul style="list-style-type: none"><li>✓ pharmaceutical products that are part of the reimbursement scheme prior to 2006 <u>and</u></li><li>✓ more expensive than 1000 HUF (~3 EUR) <u>and</u></li><li>✓ no generic products available on the market</li></ul>→ <b>additional 10% payment</b> (based on the manufacturer price as the proportion of reimbursement)</li><li>• <b>Margin changes:</b><ul style="list-style-type: none"><li>✓ wholesale margin ↓</li><li>✓ pharmacy margin ↑</li></ul>but <u>no changes in overall margin</u></li></ul> <p><u>Reimbursement</u></p> <ul style="list-style-type: none"><li>• <b>Technical modifications in the reference price system:</b><ul style="list-style-type: none"><li>✓ preferential reference price tier change</li><li>✓ changes in criteria for reference products</li></ul></li><li>• <b>“Registry” based reimbursement:</b> reimbursement based on individual patient treatment information sheet (~registry)<ul style="list-style-type: none"><li>✓ TNF-alfa inhibitors</li><li>✓ certain oncology products</li><li>✓ enzyme preparations</li></ul></li><li>• <b>Biotech products (epo and cytokine) prescription quotas:</b><ul style="list-style-type: none"><li>✓ first year: 40% cheapest products</li><li>✓ second year: 70% cheapest products</li></ul></li></ul> <p><u>Other changes</u></p> <ul style="list-style-type: none"><li>• Pharmacist can check the patients drug purchase history (if the patient agrees) from April 2013</li></ul> <p style="text-align: center;"><b>Outlook</b></p> <p>No changes</p>	<p><b>Development of pharmaceutical expenditure in the last 5 available years</b></p> <p><u>Out-patient sector</u></p> <p>Hungary – out-patient pharmaceutical expenditure per capita in EURO</p>  <table border="1"><thead><tr><th>Year</th><th>Expenditure per capita (EUR)</th></tr></thead><tbody><tr><td>2008</td><td>240</td></tr><tr><td>2009</td><td>230</td></tr><tr><td>2010</td><td>245</td></tr><tr><td>2011</td><td>255</td></tr></tbody></table> <p>Data source: KSH (Hungarian Central Statistical Office): data provider for OECD Health Database</p> <p>Data definition: Prescribed medicines and Over-the counter medicines</p> <p><u>In-patient sector</u></p> <p>No data available</p>	Year	Expenditure per capita (EUR)	2008	240	2009	230	2010	245	2011	255
Year	Expenditure per capita (EUR)										
2008	240										
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<b>Impact of measures and evaluation</b>											
No data available											